



DAILY STOCK MARKET NEWS

MONDAY, JULY 10, 2023



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TECHNICAL INFORMATION OF MARKET

	09-July-23	06-July-23	% Change
Avg Trade Vol(20 days-mn)	163.66	158.74	3.10%
Avg Turnover (20 days-TK-mn)	7,295.73	7,378.45	-1.12%
DSEX EMA (15 Days)	6,328.00	6,326.34	0.03%
DSEX RSI (14 days)	57.47	56.20	2.26%
DSEX MFI (14 days)	63.64	55.52	14.63%

INDEX SUMMARY

Index	09-July-23	06-July-23	Point Change	% Change
DSEX	6338.81084	6334.79137	4.01947	0.06345%
DSES	1377.87201	1375.25519	2.61682	0.19028%
DSE30	2188.73924	2191.46437	-2.72513	-0.12435%

MARKET ACTIVITIES

	09-July-23	06-July-23	Change
Mkt. Turnover (BDT mn)	9,214.41	8,992.50	2.47%
Mkt. Turnover (USD mn)	84.93	83.01	2.47%
Total No of Trade	189,028	186,289	1.47%
Trade Volume (mn)	296.01	305.14	-2.99%
Mkt. Velocity (last 22 trading)	26.50%	26.86%	-38

MARKET VALUATION

	09-July-23	06-July-23	% Change
Mkt Capitalization (BDT bn)	7,668.44	7,713.31	-0.58%
Mkt Capitalization (USD bn)	70.68	71.20	-0.58%
Trailing Market P/E	21.13	21.12	0.07%
Annualized Market P/E	19.52	19.51	0.07%
Dividend Yield'	3.22%	3.22%	-0.11

IMPORTANT NATIONAL & INTERNATIONAL NEWS

China Slides to Brink of Deflation, Adding Urgency for Stimulus

China's consumer inflation rate was flat in June while factory-gate prices fell further, fueling concerns about deflation risks and adding to speculation about potential economic stimulus.

Source : *Bloomberg ASIA Edition*

History Says Big Tech's Rule Over US Stocks Shouldn't Be Feared

Apple Inc., Microsoft Corp., Google parent Alphabet Inc., Amazon.com Inc., Nvidia Corp., Tesla Inc. and Facebook owner Meta Platforms Inc. now make up 28% of the S&P 500 Index's total value, up from 20% at the start of the year,

Source : *Bloomberg US Edition*

Nepal, Bangladesh agree to sign 25-year power sale deal

Officials from Kathmandu and Dhaka have agreed to sign a long-term agreement for the export of 40MW electricity from Nepal to Bangladesh, a Nepal Electricity Authority office bearer said. Even though the two sides are yet to negotiate the tariff to be charged on the electricity, the duration of agreement has been settled.

Source : *The Daily Star*

Farmers allege difficulties in availing after-sales services

Farmers in Bangladesh are struggling to make the most of a government project that aims to expand farm mechanisation as they face difficulties in availing after-sales services, among other issues, according to a report

Source : *The Daily Star*

When banks go to microborrowers, it is a win-win deal

In 2019, Bangladesh Bank's initiative to allow commercial banks to establish sub-branches in remote areas aimed to integrate the unbanked and underprivileged populations into the formal banking network. This move has

Source : *The Business Standard*

Revenue collection slides, bank borrowing skyrockets

NBR officials said the decline in revenue collections can be attributed to the tightening of imports caused by the dollar crisis, as well as a decrease in demand . Revenue incomes are set to fall nearly Tk45,000 crore below

Source : *The Business Standard*

Internet connection in Bangladeshi households soars almost eightfold in a decade

The internet connection in Bangladeshi households has increased nearly eight times in a decade, according to a survey report by the Bangladesh Bureau of Statistics (BBS). The BBS that published the report on Sunday said the proportion of households with an internet connection has risen from 4.8% in 2013 to 38.1% in 2022.

Source : *The Business Standard*

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NEWS FROM THE FINANCIAL EXPRESS

- **Entire gas network in greater Dhaka ready for remake** (The leaky gas network crisscrossing Dhaka and Narayanganj cities is up for a remake under a project worth US\$1.16 billion, as experts worry about risks in the event of fires or quakes.)
- **After chilli, now potato price soars** (Potato recently joined the price hike rally, hitting Tk 45-70 a kg depending on varieties on Sunday, marking Tk 5.0-8.0 a kg hike in a week and 32-42 per cent hike in a month.)
- **BPC taking \$1.40b 'costly' foreign loan to foot oil bill** (The corporation will borrow \$1.40 billion from the ITFC - a member of the Islamic Development Bank (IsDB) Group - in FY24 to ensure smooth fuel imports from the international market, according to a senior BPC official on Sunday)
- **No cyberattack, porous data depository betrays** (No cyberattack but weak data depository is to blame for the leak of personal data of 'millions' of citizens of Bangladesh, government's ICT ministry says amid crosscurrents of official views.)
- **Edible oil refiners seek price hike despite global mkt dip** (They claimed that refiners were experiencing losses due to purchasing dollars at Tk 114-Tk 115 for oil imports, compared to the previous Tk 111 set by the authorities.)

TODAY'S IMPORTANT NEWS FROM DSE

PADMALIFE: Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 17, 2023 at 3:00 PM to consider, among others,

TRUSTBANK: Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 15, 2023 at 2:00 PM to consider, among others,

ATCSLGF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.26 per unit on the basis of current market price and Tk. 11.11 per unit on the basis of cost price against face value of Tk. 10.00

CAPMIBLMF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 11.42 per unit on the basis of current market price and Tk. 10.84 per unit on the basis of cost price against face value of Tk.

SEMLFBSLGF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.09 per unit

SEMLIBLSF: Weekly NAV

the Fund has reported Net Asset Value (NAV) of Tk. 10.46 per unit on the basis of current market price and

SEMLLECMF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.54 per unit on the basis of current market price and Tk. 11.42 per unit on the basis of cost price against face value of Tk.

ABB1STMF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.56 per unit on the basis of current market price and Tk. 11.69 per unit on the basis of cost price against face value of Tk.

EBLNRBMF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.89 per unit on the basis of current market price and Tk. 11.65 per unit on the basis of cost price against face value of Tk.

POPULAR1MF: Weekly NAV

On the close of operation on July 06, 2023, the Fund has reported Net Asset Value (NAV) of Tk. 10.25 per unit on the basis of current market price and Tk. 11.24 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 3,067,039,778.00 on the basis of current market price and Tk. 3,361,254,988.00 on the basis of cost price after considering all assets and liabilities of the Fund.